



Marsha M. Faux, CFA, ASA
Polk County Property Appraiser
INCOME/EXPENSE ANALYSIS: RETAIL
((For Calendar Previous Year 1/1 through 12/31))
REAL ESTATE DIVISION

BUSINESS NAME: _____
PROPERTY LOCATION: _____

PARCEL ID: _____

INCOME:

RENTAL INCOME \$ _____
VACANCY % (Sqft) _____
TENANT REIMBURSEMENTS
INSURANCE \$ _____
REAL ESTATE TAXES \$ _____
OTHER \$ _____
TOTAL REIMBURSEMENTS \$ _____
TOTAL INCOME \$ _____

EXPENSES:

MANAGEMENT \$ _____
ADMINISTRATIVE \$ _____
INSURANCE \$ _____
UTILITIES \$ _____
MAINTENANCE AND REPAIRS \$ _____
OTHER BLDG. EXPENSES \$ _____
COMMON AREA MAINTENANCE \$ _____
REAL ESTATE TAXES \$ _____
RESERVES \$ _____
TOTAL EXPENSES \$ _____

NET OPERATING INCOME \$ _____

MORTGAGE \$ _____
INTEREST _____ %
DEPRECIATION \$ _____
OTHER \$ _____

CAPITAL EXPENDITURES \$ _____

SIGNATURE/TITLE _____
DATE _____ **TELEPHONE #** _____
EMAIL ADDRESS _____