

**Florida Department of Revenue  
Original Application for Ad Valorem Tax Exemption**

PC 501

Rev. 07/04

**Polk County, Florida**

**Parcel Number** \_\_\_\_\_

**Applicant/Co-Applicant Name and Address:** \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Tax Year** \_\_\_\_\_

**New** \_\_\_\_\_ **Change** \_\_\_\_\_

**Additional** \_\_\_\_\_

**Late File** \_\_\_\_\_

**Legal Description**

**Marital Status:**      Single      Married  
                                  Separated      Divorced      Widow      Widower

**Are you or your spouse receiving tax benefits in another county, state, or country? (i.e. Homestead, school tax relief, tax rebate, rollback, lottery credit, etc...)**      Yes      No

**If YES, where?** \_\_\_\_\_

**Your last address:**      Own      Rent      Other

**Do you or your spouse own property anywhere other than Florida?**      Yes      No

**If YES, where?** \_\_\_\_\_

**Do you or your spouse have an out of state drivers license or vehicle tag?**      Yes      No

**If YES, where?** \_\_\_\_\_

**Applicant's Social Security No.** \_\_\_\_\_

**Co-Applicant's Social Security No.:** \_\_\_\_\_

**Permanent Florida residency required as of January 1**

\$50,000 Homestead Exemption \*(see additional information)  
 \$500 Widow's exemption  
 \$500 Widower's exemption  
 \$500 Disability exemption  
 \$500 Blind Persons exemption  
 \$5000 Disabled Veterans exemption  
 Total and permanent disability exemption –Quadriplegics (Documentation required)  
 Service connected total and permanent disability exemption (Documentation required)  
 Exemption for disabled veterans confined to wheelchairs (Documentation required)  
 Total and permanent disability exemption (Documentation required)  
 (If you wish to apply for an additional homestead exemption enacted by local ordinance for persons age 65 and older you must file form DR-501-SC. However, you must either receive, or apply for the regular homestead to get the 65 and older additional homestead exemption. If you have already received regular homestead exemption, you do not need to file another form DR-501.

**Ownership Information**

Percent of ownership \_\_\_\_\_ Type of Deed \_\_\_\_\_  
 Recorded: Book \_\_\_\_\_ Page \_\_\_\_\_  
 Date recorded \_\_\_\_\_ Date of deed \_\_\_\_\_

NOTE: Disclosure of your social security number is mandatory. It is required by section 196.011(1) Florida Statutes. The social security number will be used to verify taxpayer identity information, homestead exemption information submitted to property appraisers, and intangible tax information submitted to the Department of Revenue.

<b>Proof of residence for all owners</b>	<b>Owner</b>	<b>Spouse</b>	<b>Other owner</b>
Give address of each owner not residing on property			
Date you last became a permanent resident of Florida			
Date of occupancy			
Florida driver license number			
Florida vehicle tag number			
Florida voter registration number (if U.S. citizen)			
Immigration number (Alien Card — if not a U.S. citizen)			
Declaration of domicile	Res. date	Res. date	Res. date
Date of birth			
Current employer			
Address listed on your last IRS return			

I hereby authorize this agency to obtain information necessary to determine my eligibility for the exemption(s) applied for. **NOTE: If all information is not received by March 1st, your application will be processed for whatever exemptions you qualify for on that date.**

I hereby make application for the exemptions indicated and affirm that I do qualify for same under Florida Statutes. I am a permanent resident of the State of Florida and I own and occupy the property described above. I understand that section 196.131(2), Florida Statutes, provides that any person who knowingly and willfully gives false information for the purpose of claiming homestead exemption is guilty of a misdemeanor of the first degree, punishable by a term of imprisonment not exceeding 1 year or a fine not exceeding \$5,000 or both. Further, under penalties of perjury, I declare that I have read the foregoing application and the facts in it are true.

\_\_\_\_\_  
Signature of applicant

\_\_\_\_\_  
Signature of co-applicant

\_\_\_\_\_  
Signature of deputy

\_\_\_\_\_  
Date

\_\_\_\_\_  
Phone number

\_\_\_\_\_  
Entered by

**This application must be filed with the property appraiser on or before March 1st**

**The information contained in this application will be provided to the Department of Revenue and the Department and/or the property appraisers are authorized to provide this information to any state in which the applicant has previously resided, pursuant to 196.121, Florida Statutes. Social Security Numbers will remain confidential pursuant to sections 193.114(6) and 193.074, Florida Statutes.**

**Notice: A tax lien can be imposed on your property pursuant to 196.161, Florida Statutes.**

**Section 196.161 (1) provides:**

(1) (a) "When the estate of any person is being probated or administered in another state under an allegation that such person was a resident of that state and the estate of such person contains real property situate in this state upon which homestead exemption has been allowed pursuant to s. 196.031 for any year or years within 10 years immediately prior to the death of the deceased, then within 3 years after the death of such person the property appraiser of the county where the real property is located shall, upon knowledge of such fact, record a notice of tax lien against the property among the public records of that county, and the property shall be subject to the payment of all taxes exempt thereunder, a penalty of 50 percent of the unpaid taxes for each year, plus 15 percent interest per year, unless the circuit court having jurisdiction over the ancillary administration in this state, determines that the decedent was a permanent resident of this state during the year or years an exemption was allowed, whereupon the lien shall not be filed or, if filed, shall be canceled of record by the property appraiser of the county where the real estate is located. (b) In addition, upon determination by the property appraiser that for any year or years within the prior 10 years a person who was not entitled to a homestead exemption was granted a homestead exemption from ad valorem taxes, it shall be the duty of the property appraiser making such determination to serve upon the owner a notice of intent to record in the public records of the county a notice of tax lien against any property owned by that person in the county, and such property shall be identified in the notice of tax lien. Such property which is situated in this state shall be subject to the taxes exempted thereby, plus a penalty of 50 percent of the unpaid taxes for each year and 15 percent interest per annum. However, if a homestead exemption is improperly granted as a result of a clerical mistake or omission by the property appraiser, the person improperly receiving the exemption shall not be assessed penalty and interest. Before any such lien may be filed, the owner so notified must be given 30 days to pay the taxes, penalties, and interest.