



Transfer of Homestead Assessment Difference



Instructions for filling out your DR501T



TRANSFER OF HOMESTEAD ASSESSMENT DIFFERENCE Attachment to Original Application for Ad Valorem Tax Exemption

Section 193.155, Florida Statutes

CORRECTED 08-05-08 DR-501T N. 01/08
Rule 12D02-21 Florida Administrative Code Effective 07/06

If you have applied for a new homestead exemption for 2008 and are entitled to transfer a homestead assessment difference from a homestead exemption for 2007, file this form with your property appraiser by March 1, 2008. Co-applicants transferring from a different homestead must fill out a separate form.

NEW HOMESTEAD APPLICANT — COMPLETE STEPS 1-5				
STEP 1 NEW HOMESTEAD				
Applicant name		Home phone (include area code)	Work phone (include area code)	
New address		Parcel ID number		
City, State, ZIP		County	Total number of owner applicants	
STEP 2 PREVIOUS HOMESTEAD				
County	Parcel ID number	Date sold or no longer used as your homestead		
Address		City, State, ZIP		
STEP 3*	Co-applicants who owned and lived at the previous homestead:		STEP 4*	
	1. _____			Other owners of the previous homestead not applying for transfer to this new homestead
	2. _____			1. _____
3. _____		2. _____		
		Did any of these owners remain in the previous homestead? Yes <input type="checkbox"/> No <input type="checkbox"/>		
STEP 5* THE APPLICANT AND ALL CO-APPLICANTS (STEP 3) MUST SIGN BELOW				
I affirm that I qualify for the homestead exemption assessment transfer from the above previous homestead. Under penalties of perjury, I declare that I have read the foregoing application and the facts in it are true.				
Signature of Applicant		Date		
Signature of Co-applicant 1		Date		
Signature of Co-applicant 2		Date		
COMPLETED BY PROPERTY APPRAISER OF APPLICANT'S NEW COUNTY				
Signature of Property Appraiser or Deputy		Date		
If previous homestead was in a different county, add your contact information. Send this form with a copy of the Original Application for Ad Valorem Tax Exemption (Form DR-501) to the Property Appraiser's office in the county of the previous homestead.				
Contact name _____		Mailing address _____		
Fax _____		_____		
E-mail address _____		City, State, ZIP _____		
INSTRUCTIONS TO PROPERTY APPRAISER OF PREVIOUS HOMESTEAD				
Based on your county's records, complete and return Form DR-501RVSH, Certificate of Transfer of Homestead Assessment Difference, to the contact above by April 1 st or within 2 weeks after receiving Form DR-501T, Transfer of Homestead Assessment Difference, whichever is later. <small>*Use additional pages, if needed.</small>				

Step 1:

Enter your name, address, phone #, your parcel number, county, and total number of owners/applicants at this address.

Step 2:

Enter all the information from your previous homestead. It is very important that this information is accurate. List the county, parcel ID number, the date you sold the property or no longer used it as your homestead, the street address, city, state and zip.

Step 3:

List all co-applicants for the previous homestead property that are applying for this transfer.

Step 4:

List any owners that stayed in the previous homestead which **are not** applying for this transfer.

Did any of these owners remain in the previous homestead?

Step 5:

The applicant and **all** co-applicants must sign and date the application.

The Transfer of Homestead Difference application is completed by our office at the same time the Homestead Application is made.

If you still have any questions you may call our office at

(863)534-4777 BARTOW

(863) 413-2549 LAKELAND

(863)401-2424 WINTER HAVEN



TRANSFER OF HOMESTEAD ASSESSMENT DIFFERENCE

Attachment to Original Application for Ad Valorem Tax Exemption

Section 193.155, Florida Statutes

DR-501T
R. 12/08
F.A.C. Rule
12DER09-10
Eff. 12/09

If you have applied for a new homestead exemption and are entitled to transfer a homestead assessment difference from a previous homestead, file this form with your property appraiser by March 1. Co-applicants transferring from a different homestead must fill out a separate form.

NEW HOMESTEAD APPLICANT — COMPLETE STEPS 1-5				
STEP 1		NEW HOMESTEAD		
Applicant name		Home phone (include area code)	Work phone (include area code)	
New address		Parcel ID number		
City, State, ZIP		County	Total number of owner applicants	
STEP 2		PREVIOUS HOMESTEAD		
County		Parcel ID number	Date sold or no longer used as your homestead	
Address		City, State, ZIP		
STEP 3*	Co-applicants who owned and lived at the previous homestead.		STEP 4*	
	1. _____			Other owners of the previous homestead not applying for transfer to this new homestead
	2. _____			1. _____
	3. _____			2. _____
		Did any of these owners remain in the previous homestead? Yes <input type="checkbox"/> No <input type="checkbox"/>		
STEP 5*		THE APPLICANT AND ALL CO-APPLICANTS (STEP 3) MUST SIGN BELOW.		
I affirm that I qualify for the homestead exemption assessment transfer from the above previous homestead. Under penalties of perjury, I declare that I have read the foregoing application and the facts in it are true.				
Signature of Applicant			Date	
Signature of Co-applicant 1			Date	
Signature of Co-applicant 2			Date	
COMPLETED BY PROPERTY APPRAISER OF APPLICANT'S NEW COUNTY				
Signature of Property Appraiser or Deputy			Date	
If previous homestead was in a different county, add your contact information. Send this form with a copy of the <i>Original Application for Ad Valorem Tax Exemption</i> (Form DR-501) to the Property Appraiser's office in the county of the previous homestead.				
Contact name	_____	Mailing address	_____	
Fax	_____		_____	
E-mail address	_____	City, State, ZIP	_____	
INSTRUCTIONS TO PROPERTY APPRAISER OF PREVIOUS HOMESTEAD				
Based on your county's records, complete and return Form DR-501RVSH, <i>Certificate of Transfer of Homestead Assessment Difference</i> to the contact above by April 1 or within 2 weeks after receiving Form DR-501T, <i>Transfer of Homestead Assessment Difference</i> , whichever is later.				

*Use additional pages, if needed.